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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,¹

USA SECURITIES, LLC,²

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

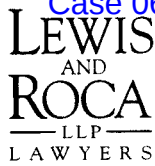
**WITHDRAWAL OF SEVENTH
OMNIBUS OBJECTION TO
PROOFS OF CLAIM BASED UPON
INVESTMENT IN THE ONE POINT
STREET, LLC - HFA NORTH
YONKERS LOAN AS IT RELATES
TO THE VOSS FAMILY TRUST
CLAIM ONLY**

Date of Hearing: February 21, 2008
Time of Hearing: 9:30 a.m.

The USACM Liquidating Trust ("USACM Trust") withdraws its Seventh Omnibus Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in the One Point Street, LLC - HFA North Yonkers Loan (the "North Yonkers Loan") (the "Objection") [DE 5698] as it relates to Proof of Claim No. 10725-01653 filed by the Voss

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.



1 Family Trust. The Voss Family Trust filed a response to the Objection [DE 5753], which
2 clarifies that the Voss Family Trust has “been paid back in full” for its investment in the
3 North Yonkers Loan and, therefore, the Voss Family Trust’s claim is not based to any
4 extent upon an investment in the North Yonkers Loan. Accordingly, the USACM Trust
5 will adjust its records accordingly and withdraw the Objection to the Voss Family Trust’s
6 Claim.

7 Dated: February 7, 2008.

8 LEWIS AND ROCA LLP

9
10 By /s/ Rob Charles (#6593)

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Rob Charles, NV 6593

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Attorneys for the USACM Liquidating Trust

15 Copy of the foregoing mailed by first class

16 Postage prepaid U.S. mail

17 On February 7, 2008 to:

18 Voss Family Trust

Dated 10/4/99

19 Wolf D. and Claudia Voss, Trustees

14 Via Ambra

20 Newport Beach, CA 92657

21 /s/ Renee L. Creswell

Renee L. Creswell

Miscellaneous:

06- 0725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from CHARLES, ROB entered on 2/7/2008 at 4:10 PM PST and filed on 2/7/2008

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 5800

Docket Text:

Withdrawal of Seventh Omnibus Obejction to Proofs of Claim Based Upon Investment in the One Point Street, LLC -- HFA North Yonkers Loan as it Relates to the Voss Family Trust Claim Only Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Related document(s)[5698] Objection to Claim, filed by Interested Party USACM LIQUIDATING TRUST, [5753] Objection, filed by Interested Party VOSS FAMILY TRUST) (CHARLES, ROB)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:H:\Make PDF\Rieger.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/7/2008] [FileNumber=9282500-0]
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06-10725-lbr Notice will be electronically mailed to:

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